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SOVEREIGN OAK

CAPITAL GROUP

Confidential Corporate Offering

THE OFFER

Choose the commercial relationship that fits the transaction

The parties may pursue either a project-specific Joint Venture or a documented proceeds-sharing arrangement. In both structures, roles, economics, controls, and distributions are agreed before execution.

OPTION 01	OPTION 02
Project Joint Venture	**Proceeds-Sharing Arrangement**
Sovereign Oak Capital Group and the sponsor participate together in one qualifying project. The definitive agreement sets contributions, responsibilities, governance, project use of funds, risk allocation, and distributions.	The parties agree in advance how net monetization proceeds will be allocated. The agreement identifies eligible costs, timing, waterfall mechanics, reporting, and each party's share before capital movement.
Best suited for: A single identified asset, acquisition, development, infrastructure program, energy project, or enterprise transaction.	Best suited for: Sponsors who need access to the capitalization and monetization pathway while retaining a separately documented project structure.

Shared principles

- Sponsor legal counsel participates from the initial protocol discussion.
- Monetization responsibilities and proceeds allocation are recorded in executed documents.
- No structure proceeds without completed diligence, eligibility review, and institutional acceptance.

PROGRAM ECONOMICS

Indicative structure and protections

ITEM	INDICATIVE TERM	APPLICATION
Leasing / licensing	12% of instrument face value	For approved leased SBLC structures; documented before bank-to-bank engagement.
Purchase	15% of instrument face value	For transactions structured as an instrument purchase, subject to final agreement.
Monetization	Commonly modeled between 70-80%	Sovereign Oak Capital Group coordinates the pathway through a trusted monetizer after verified delivery and acceptance.
Reservation deposit	€60,000 per €100M	A refundable reservation—not a fee—held in an independent U.S. law firm IOLTA account. Returned after the monetizer completes payment.
Payment deadline	5 business days	The required program payment must be remitted within five business days after verified delivery.
Extensions	€10,000 per additional 5 business days	Available up to a maximum total window of 20 business days to protect the provider’s investment.
Monetizer timing	Typically 5–7 business days	Our trusted monetizer typically completes payment in this period after verified delivery and acceptance; timing is not guaranteed.

How the proceeds are determined

For a Joint Venture, the parties define project participation and distributions in the definitive JV agreement. For proceeds sharing, the parties define the allocation formula, eligible deductions, payment sequence, reporting, and permitted use of proceeds in a separate written agreement. The 70-80% range is a planning assumption—not a guaranteed advance rate or return.

The reservation return, payment deadline, extensions, bank undertakings, and monetization timing must be set out in the transaction-specific documents reviewed by counsel.

EXECUTION

Legal, banking, and monetization workflow

01	**Counsel alignment**	Sponsor, principal, and legal counsel identify the project and preferred commercial path.
02	**Term sheet & diligence**	Parties review project materials, eligibility, proposed economics, compliance, and institutional requirements.
03	**Definitive documentation**	Counsel documents the JV or proceeds-sharing terms, reservation return, payment and extension terms, responsibilities, and distributions.
04	**IOLTA reservation**	The €60,000 per €100M refundable reservation deposit is placed with independent U.S. legal counsel.
05	**Bank-to-bank delivery**	Required undertakings and SWIFT transmissions proceed under the agreed MT799/MT760 protocol; payment is due within five business days after verified delivery.
06	**Monetization & return**	Our trusted monetizer typically completes payment within 5–7 business days after acceptance. The reservation deposit is then returned and proceeds follow the executed agreement.

Initial qualification

- Capital requirement of at least $10M USD or EUR.
- Identifiable project, asset, acquisition, or enterprise use of proceeds.
- Institutional-grade project package and capacity for compliance review.
- Authorized decision-makers, banking coordination, and qualified legal representation.

NEXT STEPS

Prepare for legal and banking protocol review

Prospective sponsors should decide which commercial path they wish to explore and prepare a concise project package for counsel review. No confidential project documents should be submitted through a public website form.

1 Select a path
Project-specific Joint Venture or documented proceeds sharing.

2 Prepare the project summary
Transaction purpose, amount, sector, asset or project status, principals, and proposed use of capital.

3 Appoint counsel
Identify the law firm and lead counsel authorized to participate in the initial protocol discussion.

4 Review before execution
Counsel evaluates the refundable reservation, five-business-day remittance window, €10,000 extensions, bank protocols, commercial terms, and allocation mechanics.

Confidentiality & disclaimer

Private and confidential. This material is provided solely to support preliminary discussions with qualified project sponsors and their professional advisers. It is not an offer to buy or sell securities, a solicitation, a commitment to lend, or legal, tax, accounting, or investment advice. References to fees, purchase terms, the refundable reservation deposit, payment and extension periods, monetization levels (commonly modeled between 70-80%), the typical 5–7-business-day monetizer timeline, escrow, SWIFT protocols, institutional relationships, and proceeds allocations are indicative and subject to verification, diligence, eligibility, AML/KYC review, institution acceptance, executed agreements, and independent legal review. No financing, monetization result, timetable, closing, profit, or proceeds level is guaranteed.